JTEKT India Ltd. – Investment Update – Target Achieved – SELL Recommendation

Dear Bajaj Capital Investors,

We are pleased to inform you that **Bajaj Capital's Research Team–recommended stock, JTEKT India Ltd. has successfully achieved our target price of 153 on 1 July 2026**.

Notably, the **stock delivered a return of 15% in 2 weeks of recommendation (CMP of 154 as of 1 July 2026),** significantly outperforming our original 6-months investment horizon.

Investment View: In light of the sharp rally and substantial value unlocking over a relatively short period, **we recommend that investors book profits and SELL all holdings of JTEKT India Ltd stock at CMP of 154 as of 1 July 2026, implying realized gains of 15% from the initial recommendation in 2 weeks.**

Recommendation Timeline & Performance Summary:

1. 16 June 2026 – Initial BUY Recommendation: The BUY call was initiated at a price of 134 with a target price of 15, implying an upside potential of ~14% over a 6-months investment horizon.

2. 1 July 2026 – Target Achieved: The stock achieved our target price of 154 on 1 July 2026 and delivered an exceptional return of 15% within two weeks, from our initial BUY recommendation.

3. **1 July 2026 – Sell Recommendation (Profit Booking):** We advised investors to book profits and SELL their entire holdings in JTEKT India Ltd. stock at CMP of 154 as of 1 July 2026, implying realized gains of 15% from the initial recommendation within 2 weeks, significantly ahead of our envisaged 6-months investment horizon.

Happy Investing!

Thank you and best regards,

On behalf of Bajaj Capital's Research Team